

# A Legacy for Life



CHARLOTTE  
**LOZIER**  
INSTITUTE  
The education and research arm of  
Susan B. Anthony List

Supporters frequently tell us,

***“I wish I could do more.”***

The good news is, there is a way to do more. When you leave a planned gift to Susan B. Anthony List or Susan B. Anthony List Education Fund in your will or other estate plans, you are creating a legacy of life that will guarantee future support for the vital mission of protecting the unborn and their mothers.



You are only a signature away. Include us as a beneficiary of any of these types of accounts:

- Retirement Accounts
- Life Insurance Policies
- Bank and Brokerage Accounts
- Certificate of Deposits
- Donor Advised Funds

It's easy to do. Check your account statement for the phone number and website of your account administrator.

Request or download a beneficiary designation form. Designate us as a partial, contingent or sole beneficiary of your account. Then, simply sign and return the form to your plan administrator and keep a copy for your files.

## **Make a Gift that Costs You Nothing Now**

One of the most popular ways to support a pro-life future is to leave a gift to us in your will or trust. This gift costs you nothing but allows you to make a significant impact on the future. Your will is a symbol of everything you value in your life. You can use your will to support SBA List and a pro-life future in the following ways:

- You may leave a specific amount of money or designated property to SBA List.
- You may leave a specified percentage of your estate to SBA List.
- Once all of your specific bequests are fulfilled to family and loved ones, you can designate that the remainder (residuary) of your estate go to SBA List.

### **Sample Bequest Language for Your Will:**

*I give, devise and bequeath the sum of \$\_\_\_\_\_ (or \_\_\_\_\_% of my estate; or \_\_\_\_\_% of my residuary estate; or the following described property) to Susan B. Anthony List (or Susan B. Anthony List Education Fund), 2800 Shirlington Road, Suite 1200, Arlington, VA 22206.*

# SBA List and SBA List Education Fund — What is the difference?

SBA List and SBA List Education Fund are two separate but affiliated organizations. The goal of both organizations is to protect the lives of the unborn and their mothers.



SBA List is a 501(c)(4) non-profit organization that focuses on life issues through grassroots lobbying and political action. SBA List is tax-exempt, but donations are not tax-deductible. The SBA List Education Fund is a 501(c)(3) non-profit organization which focuses on promoting life issues through education. SBA List Education Fund is tax-exempt, and all donations are tax-deductible.

## Important Information for Susan B. Anthony List:

**Full Legal Name:** Susan B. Anthony List Inc.

**Mailing Address:** 2800 Shirlington Road, Suite 1200 Arlington, VA 22206

**Federal Tax Identification Number:** 54-1850126

**Date of Incorporation:** 5/12/1997

## Important Information for the SBA List Education Fund:

**Full Legal Name:** Susan B. Anthony List Education Fund

**Mailing Address:** 2800 Shirlington Road, Suite 1200 Arlington, VA 22206

**Federal Tax Identification Number:** 26-4788700

**Date of Incorporation:** 4/30/2009



**Tonya Gollotte**

### Questions?

**For more information about these and other legacy giving options, please contact SBA List Advisor to the President, Tonya Gollotte, 703-576-7728 or [tgollotte@sbalist.org](mailto:tgollotte@sbalist.org).**